

<b>YTL Corporation Bhd</b>					
<b>TESTS</b>	30/06/06	30/06/05	30/06/04	30/06/03	Score
<u>PROFITABILITY</u>					
<b>1 SALES GROWTH/TURNOVER (in 000's)</b> (% growth compared to previous year)	\$5,496,373 11.33%	\$4,936,850 11.96%	\$4,409,398 9.50%	\$4,026,837 56.81%	1
% TOTAL PROFIT GROWTH (% growth compared to previous year)	75.93%	3.09%	22.28%	24.99%	
<b>2 NET PROFIT (in 000's)</b> (% growth compared to previous year)	\$1,368,919 140.86%	\$568,346 -19.91%	\$709,621 38.67%	\$511,737 41.22%	1
<b>3 OPERATING CASHFLOW (in 000's)</b> (% growth compare to previous year)	\$1,634,977 18.01%	\$1,385,438 10.40%	\$1,254,907 40.77%	\$891,484 56.80%	1
<b>4 ROA</b> (Net Profit : Total Asset ratio)	3.92%	1.65%	2.33%	1.84%	0
<b>5 QUALITY OF EARNINGS</b> (Cashflow : Net Profit ratio)	119.44%	243.77%	176.84%	174.21%	1
<u>DEBT AND CAPITAL</u>					
<b>6 TOTAL LIABILITY / ASSET RATIO</b>	57.13%	60.36%	62.75%	0.00%	1
<b>7 GROWTH OF RECEIVABLES</b> (% Growth of receivables)	7.43%	-3.57%	0.00%	0.00%	-1
<b>8 CURRENT LIABILITY / ASSET RATIO</b>	32.07%	56.96%	29.97%	38.84%	1
<u>OPERATING EFFICIENCY</u>					
<b>9 NET INCOME / TURNOVER RATIO</b>	40.22%	25.45%	27.64%	24.75%	1
<b>10 TURNOVER / TOTAL CURRENT ASSET RATIO</b>	60.88%	58.12%	50.76%	49.07%	1
<u>ADDED TESTS</u>					
<b>11 NET PROFIT : TOTAL LIABILITY RATIO</b>	9.66%	5.10%	5.42%	5.93%	0
<b>12 OPERATING CASHFLOW : TOTAL LIABILITY RATIO</b>	8.20%	6.65%	6.56%	5.33%	0
<b>TOTAL SCORE</b>					7