

Dreamgate Corporation Bhd					
TESTS	30/06/06	30/06/05	30/06/04	30/06/03	Score
<u>PROFITABILITY</u>					
1 SALES GROWTH/TURNOVER (in 000's) (% growth compared to previous year)	\$215,380 39.77%	\$154,099 33.60%	\$115,346 225.13%	\$35,477 0.00%	1
% TOTAL PROFIT GROWTH (% growth compared to previous year)	17.96%	52.92%	292.87%	0.00%	
2 NET PROFIT (in 000's) (% growth compared to previous year)	\$31,470 12.03%	\$28,090 54.02%	\$18,238 300.84%	\$4,550 0.00%	1
3 OPERATING CASHFLOW (in 000's) (% growth compare to previous year)	\$49,790 32.28%	\$37,640 145.37%	\$15,340 5.83%	\$14,495 0.00%	1
4 ROA (Net Profit : Total Asset ratio)	7.45%	7.83%	9.56%	5.52%	1
5 QUALITY OF EARNINGS (Cashflow : Net Profit ratio)	158.21%	134.00%	84.11%	318.57%	1
<u>DEBT AND CAPITAL</u>					
6 TOTAL LIABILITY / ASSET RATIO	34.37%	37.25%	37.54%	0.00%	1
7 GROWTH OF RECEIVABLES (% Growth of receivables)	23.43%	77.15%	190.86%	0.00%	0
8 CURRENT LIABILITY / ASSET RATIO	73.90%	78.95%	71.84%	69.25%	1
<u>OPERATING EFFICIENCY</u>					
9 NET INCOME / TURNOVER RATIO	15.45%	18.31%	15.99%	13.24%	0
10 TURNOVER / TOTAL CURRENT ASSET RATIO	158.17%	132.67%	131.95%	86.67%	1
<u>ADDED TESTS</u>					
11 NET PROFIT : TOTAL LIABILITY RATIO	22.45%	21.15%	25.91%	16.41%	1
12 OPERATING CASHFLOW : TOTAL LIABILITY RATIO	34.28%	28.18%	21.43%	50.64%	1
TOTAL SCORE					10