

**KKB Engineering Bhd****PROFITABILITY**

1	SALES GROWTH (in 000's) (% growth compared to previous year)	136,717 42.10%	96,214 21.73%	79,040 4.25%	75,820 23.60%	1
	% TOTAL PROFIT GROWTH (% growth compared to previous year)	21.92%	64.49%	27.46%	95.19%	
2	NET PROFIT (in 000's) (% growth compared to previous year)	14606 22.51%	11922 52.89%	7798 21.09%	6440 95.92%	2
3	OPERATING CASHFLOW (in 000's) (% growth compare to previous year)	16,269 54.28%	10,545 382.17%	2,187 -83.46%	13,219 2316.64%	1
4	ROA (Net Profit : Total Asset ratio)	12.88%	12.04%	8.14%	7.73%	1
5	QUALITY OF EARNINGS (Cashflow : Net Profit ratio)	111.39%	88.45%	28.05%	205.26%	1

**DEBT AND CAPITAL**

6	TOTAL LIABILITY / ASSET RATIO	28.77%	40.87%	43.53%	36.19%	1
7	GROWTH OF RECEIVABLES (% Growth of receivables)	40.36%	12.33%	11.93%	38.34%	1
8	CURRENT LIABILITY / ASSET RATIO	31.58%	42.72%	45.67%	41.96%	1

**OPERATING EFFICIENCY**

9	NET INCOME / TURNOVER RATIO	10.68%	12.39%	9.87%	8.49%	0
10	TURNOVER / TOTAL CURRENT ASSET RATIO	157.54%	122.49%	109.21%	118.53%	1

**ADDED TESTS**

11	NET PROFIT / TOTAL LIABILITY RATIO	44.77%	29.44%	18.70%	21.35%	1
12	OPERATING CASHFLOW : TOTAL LIABILITY RATIO	49.87%	26.04%	5.24%	43.83%	1

**TOTAL SCORE**

12

DUPONT	2004	2005	2006	2007
Profit Margin	0.10	0.13	0.17	0.15
Asset Turnover	0.91	0.82	0.97	1.21
Interest Coverage	0.00	0.00	0.01	0.01
Equity Multiplier	1.46	1.57	1.12	1.08
Tax Retention Rate	74.61%	67.83%	61.69%	61.26%
ROE	9.97%	10.88%	10.59%	11.13%